

## The Illinois ABP and New Solar Development

Straight Up

#### Illinois Solar Energy Association (ISEA)

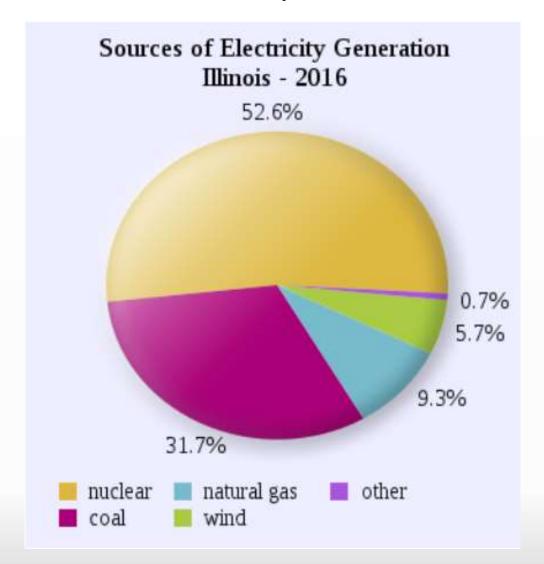


ISEA's mission is to educate and advocate for the widespread application of solar, wind and other forms of renewable energy to the people of Illinois

- Established in 1975
- 501(c)3 charitable organization
- Membership based organization, with over 500 individual members and represents approximately 150 businesses
- Hosts the annual IL Solar Tour as part of the National Solar Tour

#### Illinois Electricity Generation





- As of April 2018, there
  is currently
  approximately 100
  MW of solar installed
  in Illinois
- FEJA establishes 25%
   of energy generation
   (~2000 MW) to be
   from solar by 2025
   with additional
   requirements by 2030

#### Illinois Electricity Generation



- As of April 2018, there is currently 100 MW of solar installed in Illinois
- IL RPS: 25% of energy generation (2000 MW) to be from solar by 2025 and even more by 2030
- Based on current load estimates and funding rates/mechanisms in place currently, RPS roughly = 7% by 2020 (short of 2020 RPS goal of 17.5%)

#### Solar Incentives



#### **Illinois State Incentives**

- Approx: 20-30% based on SREC \$ amount
- (1 SREC = 1 MWh solar energy)
- Smart Inverter Rebate (\$250/kw) for
   Commercial Competitive Rate Classes
- State Depreciation (Commercial only)



#### **Federal Incentives**

- 30% unlimited Tax Credit
- Legislated through 2019, will step down gradually
- 26% unlimited Tax Credit in 2020
- 22% unlimited Tax Credit in 2021
- 10% unlimited Tax Credit in 2022
- 0% after 2022
- Federal Bonus Depreciation (100% in Year 1)

#### **Adjustable Block Program**



#### Block Structure

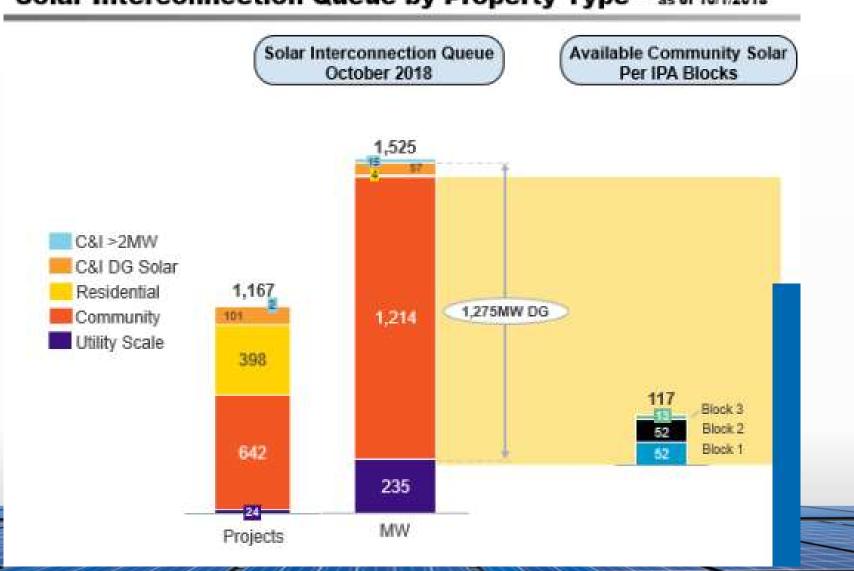
Block Group	Block Category	Block 1	Block 2	Block 3
Group A Ameren Illinois, Mt Carmel, Rural Electric Coops)	Small	22	22	5.5
	Large	22	22	5.5
	Community Solar	22	22	5.5
Group B ComEd, Mid-American, Municipal Utilities	Small	52	52	12
	Large	52	52	12
	Community Solar	52	52	12
IPA discretion – 166	5 MW – placement T	BD		

Order directed IPA to hold its 25% discretionary capacity in reserve.

#### ComEd Interconnection Queue



#### Solar Interconnection Queue by Property Type - as of 10/1/2018





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#### April 1, 2008 to February 1, 2016

469 total net metering customers with 2999.169 kw load

366 Residential Customers with 1985.274 connected.

71 Wind Residential Customers with 360.6 kW

295 Solar Residential Customers with 1624.674 kW

103 Non-residential Customers with 1013.895 kW connected

20 Wind Non-Residential Customers with 113.4 kW

83 Solar Non-residential Customers with 900.495 kW









#### Ameren Illinois – Net Metering

#### April 1, 2008 to January 1, 2017

699 total net metering customers with 5383.516 kw load

562 Residential Customers with 3051.31 connected.

73 Wind Residential Customers with 362.95 kW

489 Solar Residential Customers with 3413.566 kW

137 Non-residential Customers with 1607.00 kW connected

21 Wind Non-Residential Customers with 123.4 kW

116 Solar Non-residential Customers with 1483.6 kW







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#### **Ameren Illinois**

Community Solar and DG – Level 2 BTM Up to 2 MW

#### As of November 8:

Community Solar

755 applications representing 1476.96 MW (734 applications on 9/15)

Level 2 – BTM – DG up to 2 MW

171 applications representing 82.3 MW









#### **Ameren Illinois**

Community Solar and DG – Level 2 BTM Up to 2 MW

#### As of November 8:

Community Solar – Most are dependent on REC's

Level 2 – BTM – DG up to 2 MW – 60% dependent on REC's (speculation)









#### Looking ahead to the 2019 General Session, ISEA will focus on:

Creating a large and more stable solar market Expanding Solar For All programs and Job Trainings

Improving Net Metering

Improving Interconnection and Zoning Policies Facilitating Adoption of Energy Storage Discussions on a State-based Capacity Market









#### StraightUp Solar





#### Our Vision: To Inspire a Solar Tribe to Create a Sustainable World

- Founded in 2006 67+ Employees 13 MW & 1,300+ project portfolio
- Fully Licensed Electrical Contractor NABCEP & DG-Certified Professional
- Certified B Corporation







# Thank you! Shannon Fulton, StraightUp Solar, ISEA Shannon@straightupsolar.com 309-830-5039

For more information visit www.illinoissolar.org